

27 August 2018

ASX Compliance Pty Limited (**ASX**)
Level 40, Central Park
152-158 St George's Terrace
Perth WA 6000

Cancellation of Shares – ASIC Form 484

Lustrum Minerals Limited (**ASX: LRM**) (**Lustrum**) (**Company**) wishes to advise the cancellation of 1,415,763 fully paid ordinary shares of the Company's fully paid ordinary equity (**Shares**) today, pursuant to the On-Market Share Buy-Back announced 14 May 2018.

In accordance with ASX Listing Rule 3.8A, please find enclosed a copy of the Form 484, "Change to Company Details", lodged with the Australian Securities and Investment Commission.

For further details, investors should review the daily share Buy-Back notice lodged by the Company.

For, and on behalf of, the Board of the Company,



Loren King

Non-Executive Director and Secretary

- ENDS -

Change to company details

Company details

Company name

LUSTRUM MINERALS LTD

Australian Company Number (ACN)

609 594 005

Lodgement details

Who should ASIC contact if there is a query about this form?

Name

Loren Anne KING

Signature

This form must be signed by a current officeholder of the company.

I certify that the information in this form is true and complete

Name

Loren Anne KING

Capacity

Director

Signature

Date signed

24-08-2018

C1 Cancellation of shares

Reason for cancellation

Shares cancellation details

Reason for cancellation

ss.257H(3) Share buyback - Other buy-back type. A form 280 or 281 must be lodged at least 14 days, and no more than 1 year before the share buy-back can take place

The cancelled shares are listed below:

Share class code	Number of shares cancelled	Amount paid (cash or otherwise)	
ORD	1415763	208552.33	

Earliest Date of cancellation **24-07-2018**

C3 Change to share structure

The updated details for this changed share class are shown in the table below.

Share class code	Full title if not standard	Total number of shares	Total amount paid on these shares	Total amount unpaid on these shares
ORD	ORDINARY SHARES	35864000	4921625.40	0.00

Earliest date of change **24-07-2018**