

8 October 2020

EXTENSION OF CLOSING DATE OF OFFERS

Lustrum Minerals Limited (ACN 609 594 005) (to be renamed 'Noronex Limited') (**Company**) advises that it has received applications in excess of the Maximum Subscription amount under the Offers made pursuant to the prospectus lodged by the Company with ASIC on 15 September 2020 (**Prospectus**). The Company is now working with its share registry to reconcile applications received with cleared funds in the registry trust account and to confirm the number of eligible shareholders.

The Company therefore confirms that it has extended the Closing Date of the Offers from 8 October 2020 to **19 October 2020**.

Terms used in this announcement have the corresponding meaning given to them in the Prospectus.

Revised Indicative Timetable

The Indicative timetable for the Offers and the Proposed Acquisition is now as follows:

Event	Date ¹
Lodgement of Prospectus with the ASIC	15 September 2020
Opening Date of the Offers	15 September 2020
General Meeting to approve the Proposed Acquisition	30 September 2020
Closing Date of the Offers	19 October 2020
Issue of Securities Under the Offers and dispatch of holding statement	20 October 2020
Settlement of the Proposed Acquisition ²	20 October 2020
Re-quotation on the ASX	27 October 2020

1. The above dates are indicative only and may change without notice. Unless otherwise indicated, all times given are WST. The Company reserves the right to extend the Closing Date or close the Offers early without prior notice. The Company also reserves the right not to proceed with the Offers at any time before the issue of Securities to Applicants.

2. The above stated date for Settlement of the Proposed Acquisition is only a good faith estimate by the Directors and may have to be extended.

3. If the Offers are cancelled or withdrawn before completion of the Offers, then all application monies will be refunded in full (without interest) as soon as possible in accordance with the requirements of the Corporations Act. Investors are encouraged to submit their applications as soon as possible after the Offers open.

For further information please contact Loren King on +61 8 6489 1600.



Loren King
Company Secretary